

Auramo Oy

| | In Euro |
|---|-----------------|
| PROFIT AND LOSS | AURAMO OY |
| Turnover | 13.150.917 |
| Other operating revenues | 8.345 |
| Cost for raw materials and consumables | 5.603.094 |
| Cost of services and use of third parties' assets | 2.701.096 |
| Personnel costs | 4.091.652 |
| Other operating expenses | 75.087 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 688.333 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 1.622.700 |
| Operating result (EBIT) | -934.367 |
| Financial incomes and expenses | 371 |
| Gain or losses on exchange rate | 84.690 |
| Result before taxes | -849.306 |
| Income taxes | -17.217 |
| Result of the period | -832.089 |
| Net profit for the period | -832.089 |

Auramo Oy

| | In Euro |
|--|-------------------|
| ASSETS | AURAMO OY |
| Non current assets: | |
| Property, plant and machinery | 3.019.733 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 33.748 |
| Investments | 2.000 |
| Investment in associated company at net equity | 155.143 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 2.700.000 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 5.910.624 |
| Currents Assets | |
| Stocks | 2.052.850 |
| Trade receivables and other receivables current | 3.872.055 |
| Other receivable current portion | 94.955 |
| Tax receivables | 0 |
| Other financial receivables current portion | 335.780 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 321.344 |
| Total | 6.676.984 |
| Total Assets | 12.587.608 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 565.000 |
| Share Premium reserve | 938.128 |
| Own share reserve | 0 |
| Other reserves | 5.851.935 |
| Net results of the period | -832.089 |
| Total net group equity | 6.522.974 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 1.400.886 |
| Other payables current portion | 561.618 |
| Payables to taxation authorities | 112.897 |
| ST Interest bearing loans - current portion | 3.959.881 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 29.352 |
| Total | 6.064.634 |
| Total Liabilities | 12.587.608 |

Bolzoni Auramo AB

| | | In Euro |
|---|-------------------|----------------|
| PROFIT AND LOSS | BOLZONI AURAMO AB | |
| Turnover | | 3.133.331 |
| Other operating revenues | | 0 |
| Cost for raw materials and consumables | | 2.066.609 |
| Cost of services and use of third parties' assets | | 344.603 |
| Personnel costs | | 499.846 |
| Other operating expenses | | 277 |
| Incomes from invest. in affiliated valued at NE | | 0 |
| Gross operating result (EBITDA) | | 221.996 |
| Write-offs and revaluations | | 0 |
| Provisions | | 0 |
| Depreciations and amortizations | | 46.652 |
| Operating result (EBIT) | | 175.344 |
| Financial incomes and expenses | | 10.776 |
| Gain or losses on exchange rate | | 27.075 |
| Result before taxes | | 213.195 |
| Income taxes | | 48.373 |
| Result of the period | | 164.822 |
| Net profit for the period | | 164.822 |

Bolzoni Auramo AB

| | | In Euro |
|--|-------------------------------|------------------|
| ASSETS | BOLZONI AURAMO AB | |
| Non current assets: | | |
| Property, plant and machinery | | 193.962 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 364.503 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 558.464 |
| Currents Assets | | |
| Stocks | | 545.903 |
| Trade receivables and other receivables current | | 395.946 |
| Other receivable current portion | | 77.896 |
| Tax receivables | | 56.050 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 193.224 |
| | Total | 1.269.018 |
| Total Assets | | 1.827.482 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 10.646 |
| Share Premium reserve | | 2.129 |
| Own share reserve | | 0 |
| Other reserves | | 1.053.381 |
| Net results of the period | | 164.822 |
| | Total net group equity | 1.230.979 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 0 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 0 |
| Current liabilities | | |
| Trade payables | | 341.294 |
| Other payables current portion | | 227.318 |
| Payables to taxation authorities | | 27.892 |
| ST Interest bearing loans - current portion | | 0 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 596.503 |
| Total Liabilities | | 1.827.482 |

Bolzoni Auramo BV

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO BV |
| Turnover | 3.336.148 |
| Other operating revenues | 5.000 |
| Cost for raw materials and consumables | 2.492.253 |
| Cost of services and use of third parties' assets | 348.091 |
| Personnel costs | 294.653 |
| Other operating expenses | 11.844 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 194.307 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 1.372 |
| Operating result (EBIT) | 192.935 |
| Financial incomes and expenses | -916 |
| Gain or losses on exchange rate | -134 |
| Result before taxes | 191.885 |
| Income taxes | 38.701 |
| Result of the period | 153.184 |
| Net profit for the period | 153.184 |

Bolzoni Auramo BV

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO BV |
| Non current assets: | |
| Property, plant and machinery | 3.764 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets available for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 3.764 |
| Currents Assets | |
| Stocks | 172.007 |
| Trade receivables and other receivables current | 405.718 |
| Other receivable current portion | 21.423 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 265.213 |
| Total | 864.361 |
| Total Assets | 868.125 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 18.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 284.952 |
| Net results of the period | 153.184 |
| Total net group equity | 456.136 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 296.728 |
| Other payables current portion | 102.996 |
| Payables to taxation authorities | 12.265 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 411.989 |
| Total Liabilities | 868.125 |

Bolzoni Limited

| In Euro | |
|---|-----------------|
| PROFIT AND LOSS | BOLZONI LIMITED |
| Turnover | 6.162.217 |
| Other operating revenues | 30.180 |
| Cost for raw materials and consumables | 4.486.228 |
| Cost of services and use of third parties' assets | 610.872 |
| Personnel costs | 793.367 |
| Other operating expenses | 25.294 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 276.636 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 60.604 |
| Operating result (EBIT) | 216.031 |
| Financial incomes and expenses | -479 |
| Gain or losses on exchange rate | 532 |
| Result before taxes | 216.085 |
| Income taxes | 0 |
| Result of the period | 216.085 |
| Net profit for the period | 216.085 |

Bolzoni Limited

| In Euro | |
|--|------------------|
| ASSETS | BOLZONI LIMITED |
| Non current assets: | |
| Property, plant and machinery | 264.886 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 264.886 |
| Currents Assets | |
| Stocks | 550.514 |
| Trade receivables and other receivables current | 1.585.057 |
| Other receivable current portion | 54.409 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 130.467 |
| Total | 2.320.447 |
| Total Assets | 2.585.333 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 1.258.185 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -837.177 |
| Net results of the period | 216.085 |
| Total net group equity | 637.092 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 1.284.184 |
| Other payables current portion | 648.160 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 15.897 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.948.241 |
| Total Liabilities | 2.585.333 |

Bolzoni Auramo Polska Sp Zoo

| In Euro | |
|---|----------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SPZOO |
| Turnover | 2.739.398 |
| Other operating revenues | 8.759 |
| Cost for raw materials and consumables | 2.057.891 |
| Cost of services and use of third parties' assets | 198.050 |
| Personnel costs | 285.930 |
| Other operating expenses | 2.160 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 204.127 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 9.589 |
| Operating result (EBIT) | 194.538 |
| Financial incomes and expenses | 1.308 |
| Gain or losses on exchange rate | -16.673 |
| Result before taxes | 179.173 |
| Income taxes | 39.769 |
| Result of the period | 139.404 |
| Net profit for the period | 139.404 |

Bolzoni Auramo Polska Sp Zoo

| | | In Euro |
|--|-------------------------------|------------------|
| ASSETS | BOLZONI AURAMO SPZOO | |
| Non current assets: | | |
| Property, plant and machinery | | 40.141 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 732 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 40.874 |
| Currents Assets | | |
| Stocks | | 297.062 |
| Trade receivables and other receivables current | | 486.980 |
| Other receivable current portion | | 72.718 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 184.859 |
| | Total | 1.041.619 |
| Total Assets | | 1.082.493 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 81.906 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | 113.762 |
| Net results of the period | | 139.404 |
| | Total net group equity | 335.072 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 0 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 0 |
| Current liabilities | | |
| Trade payables | | 597.586 |
| Other payables current portion | | 77.722 |
| Payables to taxation authorities | | 72.112 |
| ST Interest bearing loans - current portion | | 0 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 747.421 |
| Total Liabilities | | 1.082.493 |

Bolzoni Auramo Australia PTY

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO PTY |
| Turnover | 2.891.292 |
| Other operating revenues | 5.486 |
| Cost for raw materials and consumables | 1.962.786 |
| Cost of services and use of third parties' assets | 345.223 |
| Personnel costs | 729.382 |
| Other operating expenses | 2.693 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -143.306 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 32.216 |
| Operating result (EBIT) | -175.521 |
| Financial incomes and expenses | -50.787 |
| Gain or losses on exchange rate | 86.556 |
| Result before taxes | -139.752 |
| Income taxes | -1 |
| Result of the period | -139.751 |
| Net profit for the period | -139.751 |

Bolzoni Auramo Australia PTY

| In Euro | |
|--|--------------------|
| ASSETS | BOLZONI AURAMO PTY |
| Non current assets: | |
| Property, plant and machinery | 108.703 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets available for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 108.703 |
| Currents Assets | |
| Stocks | 2.256.118 |
| Trade receivables and other receivables current | 564.410 |
| Other receivable current portion | 22.855 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 12.766 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 66.102 |
| Total | 2.922.252 |
| Total Assets | 3.030.955 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 2.610.306 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -2.545.129 |
| Net results of the period | -139.751 |
| Total net group equity | -74.574 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 2.279.161 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 30.264 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 2.309.425 |
| Current liabilities | |
| Trade payables | 601.201 |
| Other payables current portion | 138.710 |
| Payables to taxation authorities | 30.436 |
| ST Interest bearing loans - current portion | 25.757 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 796.104 |
| Total Liabilities | 3.030.955 |

Bolzoni S.A.R.L.

| | In Euro |
|---|---------------------|
| PROFIT AND LOSS | BOLZONI SARL |
| Turnover | 8.077.470 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 5.772.665 |
| Cost of services and use of third parties' assets | 726.787 |
| Personnel costs | 1.344.648 |
| Other operating expenses | 78.515 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 154.855 |
| Write-offs and revaluations | 8.142 |
| Provisions | 0 |
| Depreciations and amortizations | 55.613 |
| Operating result (EBIT) | 91.100 |
| Financial incomes and expenses | -3.739 |
| Gain or losses on exchange rate | 0 |
| Result before taxes | 87.361 |
| Income taxes | 5.724 |
| Result of the period | 81.637 |
| Net profit for the period | 81.637 |

Bolzoni S.A.R.L.

| | In Euro |
|--|------------------|
| ASSETS | BOLZONI SARL |
| Non current assets: | |
| Property, plant and machinery | 237.239 |
| Leased tangible assets | 109.482 |
| Goodwill | 0 |
| Other intangible assets | 316 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 41.224 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 388.261 |
| Currents Assets | |
| Stocks | 488.996 |
| Trade receivables and other receivables current | 2.005.824 |
| Other receivable current portion | 19.487 |
| Tax receivables | 0 |
| Other financial receivables current portion | 21.805 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 171.030 |
| Total | 2.707.142 |
| Total Assets | 3.095.403 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 198.120 |
| Share Premium reserve | 2.312 |
| Own share reserve | 0 |
| Other reserves | 900.263 |
| Net results of the period | 81.637 |
| Total net group equity | 1.182.332 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 27.040 |
| Post-employment benefits non current portion | 106.066 |
| Provisions non current portion | 8.100 |
| Other liabilities - non current portion | 0 |
| Total | 141.206 |
| Current liabilities | |
| Trade payables | 1.339.132 |
| Other payables current portion | 415.899 |
| Payables to taxation authorities | 2.003 |
| ST Interest bearing loans - current portion | 14.831 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.771.865 |
| Total Liabilities | 3.095.403 |

Bolzoni Auramo Shanghai

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SH |
| Turnover | 0 |
| Other operating revenues | 5.036 |
| Cost for raw materials and consumables | 0 |
| Cost of services and use of third parties' assets | 7.582 |
| Personnel costs | 0 |
| Other operating expenses | 0 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -2.546 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 5.897 |
| Operating result (EBIT) | -8.443 |
| Financial incomes and expenses | 259 |
| Gain or losses on exchange rate | 42.289 |
| Result before taxes | 34.106 |
| Income taxes | 0 |
| Result of the period | 34.106 |
| Net profit for the period | 34.106 |

Bolzoni Auramo Shanghai

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO SH |
| Non current assets: | |
| Property, plant and machinery | 2.592 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 2.592 |
| Currents Assets | |
| Stocks | 254.920 |
| Trade receivables and other receivables current | 2.048.350 |
| Other receivable current portion | 237.309 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 83.285 |
| Total | 2.623.864 |
| Total Assets | 2.626.456 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 1.536.093 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 442.689 |
| Net results of the period | 34.106 |
| Total net group equity | 2.012.888 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 614.225 |
| Other payables current portion | 0 |
| Payables to taxation authorities | -657 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 613.567 |
| Total Liabilities | 2.626.456 |

Bolzoni Auramo S.L.

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SL |
| Turnover | 3.815.380 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 2.670.149 |
| Cost of services and use of third parties' assets | 342.304 |
| Personnel costs | 764.784 |
| Other operating expenses | 47.182 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -9.040 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 43.382 |
| Operating result (EBIT) | -52.421 |
| Financial incomes and expenses | -13.469 |
| Gain or losses on exchange rate | -502 |
| Result before taxes | -66.392 |
| Income taxes | 1.635 |
| Result of the period | -68.027 |
| Net profit for the period | -68.027 |

Bolzoni Auramo S.L.

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO SL |
| Non current assets: | |
| Property, plant and machinery | 194.495 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 351 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 14.274 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 7.546 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 216.665 |
| Currents Assets | |
| Stocks | 415.277 |
| Trade receivables and other receivables current | 1.237.461 |
| Other receivable current portion | 10.716 |
| Tax receivables | 255 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 144.084 |
| Total | 1.807.793 |
| Total Assets | 2.024.459 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 200.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -45.503 |
| Net results of the period | -68.027 |
| Total net group equity | 86.470 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 897.828 |
| Other payables current portion | 228.346 |
| Payables to taxation authorities | 37.909 |
| ST Interest bearing loans - current portion | 773.906 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.937.989 |
| Total Liabilities | 2.024.459 |

Bolzoni Auramo Incorporated

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO INC |
| Turnover | 13.723.888 |
| Other operating revenues | 1.850 |
| Cost for raw materials and consumables | 10.182.675 |
| Cost of services and use of third parties' assets | 1.204.658 |
| Personnel costs | 2.255.955 |
| Other operating expenses | 146.542 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -64.092 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 187.169 |
| Operating result (EBIT) | -251.261 |
| Financial incomes and expenses | -49.679 |
| Gain or losses on exchange rate | 8.523 |
| Result before taxes | -292.416 |
| Income taxes | 11.675 |
| Result of the period | -304.091 |
| Net profit for the period | -304.091 |

Bolzoni Auramo Incorporated

| | | In Euro |
|--|-------------------------------|------------------|
| ASSETS | BOLZONI AURAMO INC | |
| Non current assets: | | |
| Property, plant and machinery | | 1.706.487 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 1.706.487 |
| Currents Assets | | |
| Stocks | | 4.258.457 |
| Trade receivables and other receivables current | | 2.113.358 |
| Other receivable current portion | | 260.560 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 688.378 |
| | Total | 7.320.754 |
| Total Assets | | 9.027.241 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 2.059.138 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | 582.038 |
| Net results of the period | | -304.091 |
| | Total net group equity | 2.337.086 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 1.056.949 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 1.056.949 |
| Current liabilities | | |
| Trade payables | | 5.055.092 |
| Other payables current portion | | 74.299 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 503.814 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 5.633.206 |
| Total Liabilities | | 9.027.241 |

Bolzoni Auramo Ltd.

| | In Euro |
|---|------------------------------|
| PROFIT AND LOSS | BOLZONI AURAMO LTD CADADA |
| Turnover | 2.034.260 |
| Other operating revenues | 307 |
| Cost for raw materials and consumables | 1.328.778 |
| Cost of services and use of third parties' assets | 234.531 |
| Personnel costs | 328.777 |
| Other operating expenses | 3.999 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 138.481 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 29.483 |
| Operating result (EBIT) | 108.999 |
| Financial incomes and expenses | -4.412 |
| Gain or losses on exchange rate | 22.115 |
| Result before taxes | 126.702 |
| Income taxes | 27.337 |
| Result of the period | 99.365 |
| Net profit for the period | 99.365 |

Bolzoni Auramo Ltd.

| | | In Euro |
|--|-------------------------------|------------------|
| ASSETS | BOLZONI AURAMO LTD CADADA | |
| Non current assets: | | |
| Property, plant and machinery | | 164.510 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 164.510 |
| Currents Assets | | |
| Stocks | | 452.600 |
| Trade receivables and other receivables current | | 752.787 |
| Other receivable current portion | | 20.394 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 201.687 |
| | Total | 1.427.469 |
| Total Assets | | 1.591.980 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 608.412 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | -82.872 |
| Net results of the period | | 99.365 |
| | Total net group equity | 624.905 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 200.000 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 200.000 |
| Current liabilities | | |
| Trade payables | | 622.407 |
| Other payables current portion | | 116.153 |
| Payables to taxation authorities | | 28.515 |
| ST Interest bearing loans - current portion | | 0 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 767.075 |
| Total Liabilities | | 1.591.980 |

Meyer Gmbh

| In Euro | |
|---|------------------|
| PROFIT AND LOSS | MEYER GMBH |
| Turnover | 30.676.226 |
| Other operating revenues | 398.117 |
| Cost for raw materials and consumables | 15.906.878 |
| Cost of services and use of third parties' assets | 4.004.782 |
| Personnel costs | 9.382.551 |
| Other operating expenses | 244.264 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 1.535.868 |
| Write-offs and revaluations | 112.386 |
| Provisions | 164.000 |
| Depreciations and amortizations | 715.180 |
| Operating result (EBIT) | 544.302 |
| Financial incomes and expenses | -364.370 |
| Gain or losses on exchange rate | 61.575 |
| Result before taxes | 241.507 |
| Income taxes | 109.000 |
| Result of the period | 132.506 |
| Net profit for the period | 132.506 |

Meyer Gmbh

| | In Euro |
|--|-------------------|
| ASSETS | MEYER GMBH |
| Non current assets: | |
| Property, plant and machinery | 4.088.810 |
| Leased tangible assets | 0 |
| Goodwill | 42.613 |
| Other intangible assets | 817.134 |
| Investments | 19.550 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 215.861 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 5.183.968 |
| Currents Assets | |
| Stocks | 3.901.555 |
| Trade receivables and other receivables current | 5.172.282 |
| Other receivable current portion | 44.141 |
| Tax receivables | 37.434 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 805.399 |
| Total | 9.960.810 |
| Total Assets | 15.144.778 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 1.023.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 3.739.122 |
| Net results of the period | 132.506 |
| Total net group equity | 4.894.629 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 2.855.004 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 145.538 |
| Post-employment benefits non current portion | 138.692 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 133.704 |
| Total | 3.272.938 |
| Current liabilities | |
| Trade payables | 2.108.275 |
| Other payables current portion | 587.503 |
| Payables to taxation authorities | 98.539 |
| ST Interest bearing loans - current portion | 4.018.894 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 164.000 |
| Total | 6.977.211 |
| Total Liabilities | 15.144.778 |

LLC "Hans H. Meyer OOO"

| | In Euro |
|---|-----------------|
| PROFIT AND LOSS | MEYER OOO |
| Turnover | 659.229 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 393.827 |
| Cost of services and use of third parties' assets | 145.154 |
| Personnel costs | 113.866 |
| Other operating expenses | 581 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 5.801 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 12.800 |
| Operating result (EBIT) | -6.998 |
| Financial incomes and expenses | 0 |
| Gain or losses on exchange rate | -110.070 |
| Result before taxes | -117.068 |
| Income taxes | 0 |
| Result of the period | -117.068 |
| Net profit for the period | -117.068 |

LLC "Hans H. Meyer OOO"

| | In Euro |
|--|----------------|
| ASSETS | MEYER OOO |
| Non current assets: | |
| Property, plant and machinery | 41.681 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 1.199 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 42.879 |
| Currents Assets | |
| Stocks | 245.461 |
| Trade receivables and other receivables current | 80.767 |
| Other receivable current portion | 22.961 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 19.795 |
| Total | 368.983 |
| Total Assets | 411.863 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 24.600 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 115.800 |
| Net results of the period | -117.068 |
| Total net group equity | 23.332 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 318.712 |
| Other payables current portion | 42.710 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 27.109 |
| Total | 388.531 |
| Total Liabilities | 411.863 |

Bolzoni Auramo Srl

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SRL |
| Turnover | 0 |
| Other operating revenues | 1.827 |
| Cost for raw materials and consumables | 0 |
| Cost of services and use of third parties' assets | 2.549 |
| Personnel costs | 0 |
| Other operating expenses | 137 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -859 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 0 |
| Operating result (EBIT) | -859 |
| Financial incomes and expenses | 2.799 |
| Gain or losses on exchange rate | 0 |
| Result before taxes | 1.940 |
| Income taxes | 212 |
| Result of the period | 1.728 |
| Net profit for the period | 1.728 |

Bolzoni Auramo Srl

| In Euro | |
|--|--------------------|
| ASSETS | BOLZONI AURAMO SRL |
| Non current assets: | |
| Property, plant and machinery | 0 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 0 |
| Currents Assets | |
| Stocks | 0 |
| Trade receivables and other receivables current | 0 |
| Other receivable current portion | 0 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 0 |
| Total | 0 |
| Total Assets | 0 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 50.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -51.728 |
| Net results of the period | 1.728 |
| Total net group equity | 0 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 0 |
| Other payables current portion | 0 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 0 |
| Total Liabilities | 0 |

Bolzoni Italia Srl

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI ITALIA SRL |
| Turnover | 3.096.279 |
| Other operating revenues | 59.675 |
| Cost for raw materials and consumables | 1.926.199 |
| Cost of services and use of third parties' assets | 337.607 |
| Personnel costs | 642.250 |
| Other operating expenses | 5.566 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 244.332 |
| Write-offs and revaluations | 10.023 |
| Provisions | 0 |
| Depreciations and amortizations | 135.190 |
| Operating result (EBIT) | 99.119 |
| Financial incomes and expenses | -8.645 |
| Gain or losses on exchange rate | 192 |
| Result before taxes | 90.666 |
| Income taxes | 30.413 |
| Result of the period | 60.253 |
| Net profit for the period | 60.253 |

Bolzoni Italia Srl

| In Euro | |
|--|--------------------|
| ASSETS | BOLZONI ITALIA SRL |
| Non current assets: | |
| Property, plant and machinery | 285.247 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 40.176 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets available for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 17.831 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 343.254 |
| Currents Assets | |
| Stocks | 505.672 |
| Trade receivables and other receivables current | 1.025.798 |
| Other receivable current portion | 25.456 |
| Tax receivables | 243 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 2.721 |
| Total | 1.559.890 |
| Total Assets | 1.903.144 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 50.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 46.375 |
| Net results of the period | 60.253 |
| Total net group equity | 156.628 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 50.000 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 162.223 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 212.223 |
| Current liabilities | |
| Trade payables | 863.292 |
| Other payables current portion | 135.232 |
| Payables to taxation authorities | 25.228 |
| ST Interest bearing loans - current portion | 510.541 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.534.293 |
| Total Liabilities | 1.903.144 |

Bolzoni Holding Hong Kong

| | In Euro |
|---|------------------------------|
| PROFIT AND LOSS | BOLZONI HOLDING HONG KONG |
| Turnover | 0 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 0 |
| Cost of services and use of third parties' assets | 3.772 |
| Personnel costs | 0 |
| Other operating expenses | 0 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -3.772 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 0 |
| Operating result (EBIT) | -3.772 |
| Financial incomes and expenses | -12.964 |
| Gain or losses on exchange rate | -4.697 |
| Result before taxes | -21.434 |
| Income taxes | 0 |
| Result of the period | -21.434 |
| Net profit for the period | -21.434 |

Bolzoni Holding Hong Kong

| | In Euro |
|--|---------------------------|
| ASSETS | BOLZONI HOLDING HONG KONG |
| Non current assets: | |
| Property, plant and machinery | 0 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 11.346.524 |
| Investment in associated company at net equity | 1.344.174 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 1.329.745 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 14.020.443 |
| Currents Assets | |
| Stocks | 0 |
| Trade receivables and other receivables current | 16.616 |
| Other receivable current portion | 0 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 48.105 |
| Total | 64.721 |
| Total Assets | 14.085.164 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 11.957.999 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -54.827 |
| Net results of the period | -21.434 |
| Total net group equity | 11.881.738 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 2.141.504 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 2.141.504 |
| Current liabilities | |
| Trade payables | 61.922 |
| Other payables current portion | 0 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 61.922 |
| Total Liabilities | 14.085.164 |

Bolzoni Huaxin China

| In Euro | |
|---|-----------------|
| PROFIT AND LOSS | BOLZONI HUAXIN |
| Turnover | 4.634.968 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 3.211.118 |
| Cost of services and use of third parties' assets | 535.513 |
| Personnel costs | 758.553 |
| Other operating expenses | 124.354 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 5.431 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 237.274 |
| Operating result (EBIT) | -231.844 |
| Financial incomes and expenses | -106.942 |
| Gain or losses on exchange rate | 9.293 |
| Result before taxes | -329.493 |
| Income taxes | -60.279 |
| Result of the period | -269.214 |
| Net profit for the period | -269.214 |

Bolzoni Huaxin China

| | | In Euro |
|--|-------------------------------|------------------|
| ASSETS | BOLZONI HUAXIN | |
| Non current assets: | | |
| Property, plant and machinery | | 3.144.068 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 133.078 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 3.277.146 |
| Currents Assets | | |
| Stocks | | 1.876.876 |
| Trade receivables and other receivables current | | 884.119 |
| Other receivable current portion | | 590.664 |
| Tax receivables | | 105.434 |
| Other financial receivables current portion | | 145.109 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 131.988 |
| | Total | 3.734.190 |
| Total Assets | | 7.011.336 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 3.980.997 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | -220.795 |
| Net results of the period | | -269.214 |
| | Total net group equity | 3.490.989 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 1.329.745 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 1.329.745 |
| Current liabilities | | |
| Trade payables | | 861.631 |
| Other payables current portion | | 149.202 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 1.179.769 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 2.190.602 |
| Total Liabilities | | 7.011.336 |

Bolzoni Auramo Wuxi

| In Euro | |
|---|---------------------|
| PROFIT AND LOSS | BOLZONI AURAMO WUXI |
| Turnover | 4.235.918 |
| Other operating revenues | 66.071 |
| Cost for raw materials and consumables | 3.091.747 |
| Cost of services and use of third parties' assets | 628.355 |
| Personnel costs | 836.493 |
| Other operating expenses | 66.507 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -321.113 |
| Write-offs and revaluations | 4.429 |
| Provisions | 0 |
| Depreciations and amortizations | 481.445 |
| Operating result (EBIT) | -806.987 |
| Financial incomes and expenses | -84.280 |
| Gain or losses on exchange rate | 4.132 |
| Result before taxes | -887.135 |
| Income taxes | -221.784 |
| Result of the period | -665.352 |
| Net profit for the period | -665.352 |

Bolzoni Auramo Wuxi

| | | In Euro |
|--|-------------------------------|-------------------|
| ASSETS | BOLZONI AURAMO WUXI | |
| Non current assets: | | |
| Property, plant and machinery | | 6.504.102 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 1.097.436 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 643.102 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 10.029 |
| Non current assets to be dismissed | | 0 |
| | Total | 8.254.669 |
| Currents Assets | | |
| Stocks | | 2.811.914 |
| Trade receivables and other receivables current | | 941.311 |
| Other receivable current portion | | 238.262 |
| Tax receivables | | 583.805 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 192.683 |
| | Total | 4.767.975 |
| Total Assets | | 13.022.644 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 8.344.630 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | -1.263.955 |
| Net results of the period | | -665.352 |
| | Total net group equity | 6.415.323 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 0 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 0 |
| Current liabilities | | |
| Trade payables | | 5.260.231 |
| Other payables current portion | | 305.160 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 1.041.930 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 6.607.321 |
| Total Liabilities | | 13.022.644 |